

Subject: Preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group for the first half-year of 2026.

The Management Board of the ULMA Construcción Polska S.A. ("Issuer") makes available to the public preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group ("Capital Group") for the first half-year of 2026 [in parenthesis we present data for the analogous period in 2025].

The preliminary financial and operating results are as follows:

- 1) Consolidated sales revenue: **PLN 107 476 thousand** [PLN 116 200 thousand], i.e. a decrease by 7,5%;
including:
 - from the 'construction site services' segment: **PLN 81 522 thousand** [PLN 86 953 thousand], i.e. a decrease by 6,2%;
 - from the 'sales of construction materials' segment: **PLN 25 954 thousand** [PLN 29 247 thousand], i.e. a decrease by 11,3%;
- 2) Consolidated EBITDA: **PLN 28 874 thousand** [PLN 35 625 thousand], i.e. a decrease by 18,9%;
- 3) Consolidated net profit: **PLN - 670 thousand** [PLN 3 769 thousand]
- 4) Net cash position: **PLN 753 thousand** [PLN -1 399 thousand], i.e. an increase of 153,8%.

Throughout the first half of the year, including the second quarter, the Capital Group recorded a decline in sales revenue and EBITDA margin at a level comparable to the results from the first quarter. Consequently, the Group incurred a net loss in the reporting period.

In the second quarter of 2026, the Capital Group continued to experience the market slowdown that began in the first quarter. Lower sales, generated especially in the 'construction site services' segment, directly contributed to decline in EBITDA.

In geographical terms, the Group recorded a diversified dynamic while maintaining the leading position in growth on the Ukrainian market, achieving very dynamic revenue increase in sales and in margin earned.

Legal basis: Art. 17(1) of Regulation (EU) No. 596/2014 of the European Parliament on of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Date: 16. 07. 2026

Signatures: Magdalena Prędoła – Member of the Management Board
Marek Czupryński – Member of the Management Board