

Subject: Convening the Ordinary General Meeting of Shareholders of the Company for 21 May 2026.

The Management Board of ULMA Construcccion Polska Spółka Akcyjna with its registered office in Koszajec (the "**Company**") acting on the basis of art. 399 §1 in connection with art. 402¹ and art. 402² of the Code of Commercial Companies and Partnerships and § 27 pt. 1, sentence 1 of the Company's Articles of Association convenes the Ordinary General Meeting of Shareholders of the Company on May **21, 2026**, at **9:00 a.m.** in Koszajec, 05-840 Brwinów, Koszajec 50 (the "**General Meeting**").

Agenda of the Ordinary General Meeting of Shareholders:

1. Opening of the meeting.
2. Election of the Chairman of the General Meeting.
3. Election of members of the Returning Committee.
4. Statement of the correctness of convening the General Meeting and its ability to adopt resolutions.
5. Adoption of the agenda.
6. Consideration and resolution of the case:
 - a) approval of the Management Board's report on the activities of ULMA Construcccion Polska Spółka Akcyjna and ULMA Construcccion Polska Spółka Akcyjna Capital Group for the year ended on 31 December 2025;
 - b) approval of the Company's financial statements for the year ended on 31 December 2025;
 - c) approval of the consolidated financial statements of ULMA Construcccion Polska Spółka Akcyjna Capital Group for the year ended on 31 December 2025;
 - d) approval of the report of the Supervisory Board of ULMA Construcccion Polska Spółka Akcyjna on its activities for 2025;
 - e) distribution of the Company's profit for 2025;
 - f) acknowledgement of the fulfilment of duties by members of the Management Board in 2025;
 - g) acknowledgement of the fulfilment of duties by members of the Supervisory Board in 2025;
 - h) giving an opinion on the report of the Supervisory Board on remuneration of the members of the Management Board and the Supervisory Board in 2025;
 - i) determination of the number of members of the Company's Supervisory Board for the new term of office,
 - j) appointment of members of the Company's Supervisory Board for the new term of office,
 - k) determination of the remuneration of the Supervisory Board members for the new term of office.
7. Closing of the meeting.

Enclosed the Company provides the full text of the announcement on the convening of the Ordinary General Meeting of the Company made in accordance with Art. 402[2] of the Commercial Companies Code, along with draft resolutions and documents to be discussed and which have not been disclosed previously to the public.

Legal basis: § 20 section 1 point 1 and point 2 of the Regulation of the Minister of Finance of 6 June 2025 on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required under the laws of a non-member state (Journal of Laws of 2025, item 755)

Data: 23. 04. 2026

Signatures: Magdalena Prędotą – Member of the Management Board
Marek Czupryński – Member of the Management Board