

Subject: Preliminary estimates of selected financial data of the ULMA Construcción Polska S.A. Capital Group for the first quarter of 2026.

The Management Board of the ULMA Construcción Polska S.A. ("Issuer") makes available to the public preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group ("Capital Group") for the first quarter of 2026 [the data for the corresponding period of previous year are presented in parentheses].

Initial financial and operating results of the Capital Group for the first quarter of 2026:

- 1) Consolidated sales revenue: **PLN 48 762 thousand** [PLN 53 065 thousand], i.e. a decrease by 8,1%;
including:
 - Consolidated revenues from the 'construction site services' segment: **PLN 37 972 thousand** [PLN 41 492 thousand], i.e. a decrease by 8,5%;
 - Consolidated revenues from the 'sales of construction materials' segment: **PLN 10 790 thousand** [PLN 11 573 thousand], i.e. a decrease by 6,8%;
- 2) Consolidated EBITDA: **PLN 10 672 thousand** [PLN 15 289 thousand], i.e. a decrease by 30,2%;
- 3) Consolidated net loss: **PLN -2 926 thousand** [PLN 309 thousand],
- 4) Net cash position (cash reduced by credits and increased by granted loans): **PLN 4 326 thousand** [PLN 7 341 thousand], i.e. a decrease by 41,1%.

In the first quarter of 2026, the Capital Group recorded a decline in sales revenue due to unfavorable weather conditions, prolonged frost and heavy snowfall forcing the suspension of exterior work. Lower sales, especially in the 'construction site services' segment directly contributed to the decrease in the level of EBITDA.

The continuation of the investment strategy of purchasing fixed assets in 2025 resulted in an increase in depreciation costs, which, combined with lower operating profitability, led to a consolidated net loss.

In geographical terms, the Group recorded a diversified dynamic while maintaining the leading position in growth on the Ukrainian market, a periodic decline was observed on the Polish market.

Legal basis: Art. 17(1) of Regulation (EU) No. 596/2014 of the European Parliament on of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Date: 15. 04. 2026

Signatures: Magdalena Prędoła – Member of the Management Board
Jacek Kuczewski – Procuration Holder