

Current Report No. 1 / 2026

Subject: Preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group for 4 quarters of 2025.

The Management Board of ULMA Construcción Polska S.A. (Issuer) announces the preliminary estimates of selected financial and operational data of ULMA Construcción Polska S.A. Capital Group (Capital Group) for the period of four quarters of 2025 [the data for the corresponding period of 2024 presented in the brackets].

Preliminary financial and operating results of the Capital Group for the period of four quarters of 2025:

- 1) Total consolidated sales: PLN **245 630 thousand** [PLN 224 187 thousand] an increase of 9,6%; including:
 - Consolidated revenue in the 'construction service' segment: PLN **181 755 thousand** [PLN 169 522 thousand] an increase of 7,2%;
 - Consolidated revenue in the 'sales of building materials' segment: PLN **63 875 thousand** [PLN 54 665 thousand] an increase of 16,8%;
- 2) Consolidated EBITDA: PLN **77 812 thousand** [PLN 72 160 thousand] an increase of 7,8%;
- 3) Consolidated net profit: PLN **13 350 thousand** [PLN 16 289 thousand] a decrease by 18,0%;
- 4) Net cash (cash less short-term loans and plus loans granted): PLN **9 081 thousand** [PLN 4 567 thousand], increase of 98,8%.

In the fourth quarter of 2025 the Group maintained the sales dynamics observed in the previous quarters of the year while improving its EBITDA result by a similar percentage.

The decrease in consolidated net profit is a consequence of significantly higher depreciation in 2025 compared to 2024.

Legal basis: Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Date: 27. 01. 2026

Signatures: Magdalena Prędotą – Member of the Management Board
Jacek Kuczewski – Proxy