

**Subject: Preliminary estimates of selected financial data of ULMA Construcccion Polska S.A. Capital Group for the three quarters of 2025.**

The Management Board of ULMA Construcccion Polska S.A. (the Issuer) publishes estimates of selected financial and operating data of the Capital Group of ULMA Construcccion Polska S.A. (the Group) for three quarters of 2025 [data for the same period of 2024 in brackets].

Preliminary financial and operating results of the Group for three quarters of 2025:

- 1) Consolidated sales revenue PLN **176 274 thousand** [PLN 159 307 thousand] an increase of 10,7%;  
of which:
  - consolidated revenue in the “construction site services” segment PLN **133 637 thousand** [PLN 121 727 thousand] an increase of 9,8%;
  - Consolidated revenue in the “sale of building materials” segment PLN **42 637 thousand** [PLN 37 580 thousand] an increase of 13,5%;
- 2) Consolidated EBITDA PLN **55 956 thousand** [PLN 50 330 thousand] an increase of 11,2%;
- 3) Consolidated net financial result PLN **7 603 thousand** [PLN 10 375 thousand] a decrease of 26,7%;
- 4) Net cash position (cash less loans plus borrowings granted): PLN **-399 thousand** [PLN 5 301 thousand], a decrease of 107,5%.

After three quarters of this year, the Group continues its sales dynamic, reaching 10,7%. The 11,2% EBITDA's improvement was primarily driven by a 9,8% increase in revenue in the 'construction site services' segment.

The 26,7% decrease in consolidated net profit is the result of higher depreciation related to capital purchase (formwork), which the Issuer made primarily in 2024 and in the first half of 2025.

In geographical terms, the biggest increase in sales revenues invariably registers the Polish market.

**Legal basis:** Article 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

**Date:** 13. 10. 2025

**Signatures:** Magdalena Prędoła – Management Board Member  
Jacek Kuczewski – Proxy