

**Subject: Preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group for the first half-year of 2025.**

The Management Board of the ULMA Construcción Polska S.A. (Issuer) makes available to the public preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group (Capital Group) for the first half-year of 2025 [in parenthesis we present data for the analogous period in 2024].

- 1) Consolidated sales revenue: PLN **116 200 thousand** [PLN 102 424 thousand], increase of 13,4%;  
of which:
  - Consolidated revenues from the 'construction site services' segment: PLN **86 953 thousand** [PLN 76 356 thousand], increase of 13,9%;
  - Consolidated revenues from the 'sales of construction materials' segment: PLN **29 247 thousand** [PLN 26 068 thousand], increase of 12,2%;
- 2) Consolidated EBITDA: PLN **35 625 thousand** [PLN 30 494 thousand], increase of 16,8%;
- 3) Consolidated net profit: PLN **3 769 thousand** [PLN 4 678 thousand], decrease of 19,4%;
- 4) Net cash position (cash reduced by short-term credits and increased by granted loans): PLN **-1 399 thousand** [PLN 36 479 thousand], decrease of 103,8%.

In the first half of the year the Capital Group strengthened its position with sales growth of 8,9%. In particular, there is an increase in revenues by 14,5% in the 'construction site services' segment, which translated into an improvement in EBITDA of 8,7%.

Due to significant investment purchases in 2024, and thus the increase in depreciation, the consolidated net profit recorded a decrease of 82,6%. For the same reason, the cash position has also been reduced by 88,2%.

In geographical terms, the largest increase in sales revenues was recorded on Polish market.

**Legal basis:** Art. 17(1) of Regulation (EU) No. 596/2014 of the European Parliament on of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

**Date:** 15. 07. 2025

**Signatures:**      *Magdalena Prędoła*                      – Member of the Management Board  
                             *Jacek Kuczewski*                      – Proxy