

**Tytuł: Preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group for the first quarter of 2025.**

The Management Board of the ULMA Construcción Polska S.A. (Issuer) makes available to the public preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group (Capital Group) for the first quarter of 2025 [the data for the corresponding period of previous year are presented in parentheses].

Initial financial and operating results of the Capital Group for the first quarter of 2025:

- 1) Consolidated sales revenue: **PLN 53 065 thousand** [PLN 48 740 thousand], i.e. an increase by 8,9%; including:
  - Consolidated revenues from the 'construction site services' segment: **PLN 41 492 thousand** [PLN 36 231 thousand], i.e. an increase by 14,5%;
  - Consolidated revenues from the 'sales of construction materials' segment: **PLN 11 573 thousand** [PLN 12 508 thousand], i.e. a decrease by 7,5%;
- 2) Consolidated EBITDA: **PLN 15 289 thousand** [PLN 14 061 thousand], i.e. an increase by 8,7%;
- 3) Consolidated net loss: **PLN 309 thousand** [PLN 1 773 thousand], i.e. a decrease by 82,6%;
- 4) Net cash position (cash reduced by credits and increased by granted loans): **PLN 7 341 thousand** [PLN 62 063 thousand], i.e. a decrease by 88,2%.

In the first quarter of this year, the Capital Group strengthened its position, achieving sales growth of 8,9%. In particular, it is worth noting the 14,5% increase in revenues in the construction site services' segment, which translated into an 8,7% improvement in EBITDA.

Due to significant investment purchases in 2024 and the resulting increase in depreciation, consolidated net profit decreased by 82,6%. For the same reason, the cash position also decreased by 88,2%.

In geographical terms the largest increase in sales revenue occurred in Polish market.

**Legal basis:** Art. 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

**Date:** 16. 04. 2025

**Signatures:**      *Magdalena Prędoma*      – Member of the Management Board  
                         *Jacek Kuczewski*      – Procurement Holder