

Current Report No. 5 / 2024

Subject: Recommendation of the Management Board of ULMA Construcccion Polska S.A. on the distribution of profit for the financial year 2023 and the dividend payment.

The Management Board of ULMA Construcccion Polska S.A. (the "Company") announces that on 18 April 2024 it adopted Resolution on accepting a recommendation to the General Meeting of Shareholders concerning the distribution of profit for the financial year 2023 in the amount of **PLN 17 739 717,02** (say: seventeen million seven hundred and thirty nine thousands seven hundred and seventeen zlotys and 2/100) in the following manner:

- a) the Management Board of the Company has recommended to allocate a part of the net profit in the amount of **PLN 12 087 953,60** (say: twelve million and eighty-seven thousand and nine hundred fifty-three zlotys and 60/100) to payment of dividend for shareholders in the gross amount of **PLN 2,30** (say: two zlotys and 30/100) per share;
- b) the Management Board of the Company has recommended to allocate the remainder of the net profit in the amount of **PLN 5 651 763,42** (say: five million six hundred fifty-one thousand and seven hundred sixty-three zlotys and 42/100) to supplementary capital.

The Management Board of the Company recommends that the dividend right acquisition date (dividend day) be the 6th business day following the General Meeting of Shareholders, and that the dividend payment date be the 10th business day following the dividend right acquisition date.

Furthermore, the Management Board announces that it has submitted the recommendation for evaluation and approval by the Supervisory Board of the Company.

The final decision regarding the distribution of profit for the financial year 2023 will be made by the General Meeting of ULMA Construcccion Polska S.A.

Legal basis: *Article 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/82/EC (EU OJ L No. 173)*

Date: 18 April 2024

Signatures: Magdalena Prędotą – Management Board Member
Krzysztof Orzełowski – Management Board Member