

Current Report No. 1 / 2024

Subject: Preliminary estimates of selected financial and operational data of the ULMA Construcción Polska S.A. Capital Group for 4 quarters of 2023.

The Management Board of ULMA Construcción Polska S.A. (Issuer) announces the preliminary estimates of selected financial and operational data of ULMA Construcción Polska S.A. Capital Group (Capital Group) for the period of four quarters of 2023 [the data for the corresponding period of 2022 presented in the brackets].

Preliminary financial and operating results of the Capital Group for the period of four quarters of 2023:

1) Total consolidated sales: PLN 203 725 thousand [PLN 200 943 thousand] i.e. an increase by 1,4%

Including:

- Consolidated revenue in the 'construction service' segment: PLN 156 484 thousand [PLN 159 333 thousand] i.e. a decrease by 1,8%,
 - Consolidated revenue in the 'sales of building materials' segment: PLN 47 241 thousand [PLN 41 610 thousand] i.e. an increase by 13,5%,
- 2) Consolidated EBITDA: PLN 68 238 thousand [PLN 67 627 thousand] i.e. an increase by 0,9%,
3) Consolidated net profit: PLN 20 491 thousand [PLN 14 455 thousand] i.e. an increase by 41,8%
4) Net cash (cash less loans and plus loans granted): PLN 52 994 thousand [PLN 57 403 thousand], i.e. a decrease by 7,7%.

Legal basis: Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Date: 29. 01. 2024 r.

Signatures: Krzysztof Orzełowski – Member of the Management Board
Jacek Kuczewski – Proxy