

Subject: Amendment of the agenda of the Ordinary General Meeting of Shareholders ULMA Construcccion Polska Spółka Akcyjna convened for 17 May 2023.

Current Report No. 8 / 2023

The Management Board of ULMA ULMA Construcccion Polska Spółka Akcyjna with its registered office in Koszajec, (Koszajec 50, 05-840 Brwinów) entered into the Register of Entrepreneurs kept by the District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, under the number 55818, NIP 5270203299, with fully paid-up share capital in the amount of PLN 10,511,264 informs that it has received pursuant to art. 401 § 1 of the Commercial Companies Code, from a shareholder holding at least one twentieth of the share capital, the request to include in the agenda of the next Ordinary General Meeting of Shareholders of the Company informed in current report No. 7/2023 on April 20, 2023, in point 6 entitled: " Consideration and resolution of the case: sub-item: " Distribution of the Company's profit for 2022 and dividend payment".

The shareholder presented the following justification: "The request to place together on the agenda the issues of the payment of profit for 2022 and the payment of dividends aims to clarify that the payment to shareholders will be made both from the profit for the previous financial year and from the supplementary capital created from the profit."

In view of the request the Management Board of the Company presents the amended agenda of the Ordinary General Meeting of Shareholders of the Company convened for May 17, 2023 (the amended fragment has been underline):

1. *Opening of the meeting.*
2. *Election of the Chairman of the General Meeting.*
3. *Election of members of the Returning Committee.*
4. *Statement of the correctness of convening the General Meeting and its ability to adopt resolutions.*
5. *Adoption of the agenda.*
6. *Consideration and resolution of the case:*
 - a) *approval of the Management Board's report on the activities of ULMA Construcccion Polska Spółka Akcyjna and ULMA Construcccion Polska Spółka Akcyjna Capital Group for the year ended on 31 December 2022;*
 - b) *approval of the Company's financial statements for the year ended on 31 December 2022;*
 - c) *approval of the consolidated financial statements of ULMA Construcccion Polska Spółka Akcyjna Capital Group for the year ended on 31 December 2022;*
 - d) *approval of the report of the Supervisory Board of ULMA Construcccion Polska Spółka Akcyjna on its activities for 2022;*
 - e) *distribution of the Company's profit for 2022 and dividend payment;*
 - f) *acknowledgement of the fulfilment of duties by members of the Management Board in 2022;*
 - g) *acknowledgement of the fulfilment of duties by members of the Supervisory Board in 2022;*
 - h) *giving an opinion on the report of the Supervisory Board on remuneration of the members of the Management Board and the Supervisory Board in 2022;*
7. *Closing of the meeting.*

The shareholder proposed a new wording of the content of draft resolutions no. 3 and no. 8 (the amended fragments of the resolutions were underline) presented in the current report no. 7/2023 on April 20, 2023.

The amended content of the resolutions is attached to this report.

Legal basis: § 19 section 1 point 1 and point 3 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities and conditions for recognising as equivalent information required under the laws of a non-member state.

Date: 28. 04. 2023

Signatures: Andrzej Sterczyński – Member of the Management Board
Krzysztof Orzełowski – Member of the Management Board