

Subject: Opinion of the Supervisory Board of ULMA Construcción Polska S.A. on the Management Board's recommendation regarding the distribution of profit for the financial year 2022 and the dividend payment.

Current Report No. 5/2023

The Management Board of ULMA Construcción Polska S.A. (the "**Company**") announces that on 13 April 2023 the Supervisory Board of the Company expressing a positive opinion and approving the Management Board's recommendation concerning the distribution of profit for the financial year 2022 and the dividend payment as stated in Current Report No. 4/2023 of 13 April 2023.

Legal basis: *Article 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/82/EC (EU OJ L No. 173)*

Date: 13 April 2023

Signatures: Andrzej Sterczyński – Management Board Member
Krzysztof Orzełowski – Management Board Member