

**Subject: Conclusion of a material agreement.**

**Current report no. 21/2022**

The Management Board of ULMA Construcción Polska S.A. with its registered office in Koszajec (the "Issuer") informs that today it has received an agreement concluded with ING Bank Śląski (the "Bank"), signed by both parties, dated 19 August 2022.

Pursuant to the agreement, the Issuer received from the Bank an overdraft facility in the amount of PLN 10,000,000 with a repayment date by 18 August 2023 (the "Loan Agreement").

The Issuer shall pay the Bank due commissions and interest on the loan based on WIBOR 1M plus the Bank's margin. The Loan Agreement is secured by the Issuer's promissory note along with a promissory note agreement, as well as a registered pledge on tangible assets specified by type (building formwork) with a total value of PLN 15,000,000.

The Issuer informed about the intention and purpose of obtaining financing in current report No. 19/2022 dated 5 July 2022.

**Legal basis:** Article 17(1) of Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

**Date:** 22-08-2022

**Signatures:** Andrzej Sterczyński – Member of the Management Board  
Krzysztof Orzełowski – Member of the Management Board