

Subject: Opinion of the Supervisory Board of ULMA Construcccion Polska S.A. on the Management Board's recommendation regarding the distribution of profit for the financial year 2020 and the dividend payment

Current Report No. 9/2021

The Management Board of ULMA Construcccion Polska S.A. (the "**Company**") announces that on 7 April 2021 the Supervisory Board of the Company adopted Resolution No. 12/2021 expressing a positive opinion and approving the Management Board's recommendation concerning the distribution of profit for the financial year 2020 and the dividend payment as stated in Current Report No. 8/2021 of 7 April 2021.

Legal basis: *Article 17(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/82/EC (EU OJ L No. 173)*

Date: 7 April 2021

Signatures: Andrzej Sterczyński – Management Board Member
Krzysztof Orzełowski – Management Board Member