

**Title: Conclusion of the final real estate sale agreement**

**Current Report no. 5/2021**

Management Board of ULMA Construcccion Polska S.A. with its registered seat in Koszajec (hereinafter the "Issuer") hereby informs that today, i.e. 10 March 2021, the final sale agreement was concluded for the real estate being the subject of the preliminary agreement of 11 September 2020, about which the Issuer informed in the current report no. 18/2020. The Buyer of the Real Estate is PDC Industrial Center 146 Spółka z ograniczoną odpowiedzialnością with its registered seat in Warsaw, which in the final agreement took over all rights and obligations of the Buyer resulting from the preliminary contract.

The real estate was sold for the total amount of PLN 9,068,210.00 (nine million sixty-eight thousand two hundred and ten Polish zloty) net plus VAT. The price will be paid in full from funds deposited by the buyer with the notary public, and the transfer instruction will be submitted by the notary public immediately after the conclusion of the Agreement. The provisions of the Agreement do not differ from those customarily applied in such transactions.

**Legal basis:** *Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (the Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/82/EC ( OJ EU L No. 173)*

**Date:** 10. 03. 2021

**Signatures:** Krzysztof Orzełowski - Member of the Management Board  
Andrzej Sterczyński – Member of the Management Board