

SELECTION OF AN EXPERT AUDITOR

Current Report No. 3/2015

The Management Board of ULMA Construcccion Polska S.A. was informed that the Company's Supervisory Board adopted on 5 May 2015 a resolution of selection of an audit company: KPMG Audyt spółka z ograniczoną odpowiedzialnością Sp. k. to perform audit of the financial statements of ULMA Construcccion Polska S.A. and the ULMA Construcccion Polska S.A. Capital Group for the year 2015.

Firma KPMG Audyt Sp. z ograniczoną odpowiedzialnością Sp. k. with its registered office in Warsaw (00-867), ul. Chłodna 51, is entered into the list of entities entitled to audit financial statements under number 3546.

The selection was performed compliant with the professional regulations and standards in force.

ULMA Construcccion Polska S.A. used the services of KPMG Audyt Sp. z o.o. as regards review and audit of the financial statements for the years 2007-2014.

Legal basis: § 5 (1) item 19 of the Regulation of the Council of Ministers of 19 February 2009 on current and periodic information to be published by issuers of securities and the conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259).

Date 06-05-2015

Signatures Andrzej Kozłowski - President of the Management Board