

DIVIDEND DISTRIBUTION

Current Report No. 16/2013

The Management Board of ULMA Construcccion Polska S.A. informs that on 18 June 2013 the Ordinary General Meeting of the Company, by means of the Resolution No. 8, decided to allocate a portion of the Company's net profit for the financial year 2012 in the amount of PLN **10,511,264.00** (in words: ten million five hundred and eleven thousand two hundred and sixty four zloty) to the payment of dividend to the shareholders, i.e. the gross amount of PLN **2.00** (in words: two zloty) per share; the remaining portion of the profit for the financial year 2012 in the amount of PLN **3,595,913.88** (in words: three million five hundred and ninety five nine hundred and thirteen zloty and eighty eight grosz) shall be allocated to the reserve capital of ULMA Construcccion Polska S.A.

Furthermore, pursuant to Article 348(3) of the Code of Commercial Companies, the General Meeting determined the dividend date (i.e. the date according to which a list of the entitled to the dividend is established) as **1 July 2013** and the dividend disbursement date as **12 July 2013**.

The dividend payment applies to 5,255,632 (five million two hundred and fifty five six hundred and thirty two) shares.

None of the Issuer's shares are privileged in terms of dividend distribution.

Legal basis: §38(2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure submitted by issuers of securities and the terms and conditions for recognising the disclosure required by the legislation of a non-member state to be equivalent [Rozporządzenie Ministra Finansów z dn.19 lutego 2009 r. w sprawie informacji bieżących i okresowych przekazywanych przez emitentów papierów wartościowych oraz warunków uznawania za równoważne informacji wymaganych przepisami prawa państwa niebędącego państwem członkowskim] (Journal of Laws of 2009, No. 33, item 259).

Date 18-06-2013

Signatures Andrzej Kozłowski – President of the Management Board