

RECOMMENDATION OF THE MANAGEMENT BOARD CONCERNING THE PAYMENT OF THE DIVIDEND FOR 2012

Current Report No. 10/2013

Management of ULMA Construcccion Polska S.A. ("Company") would like to inform that it is going to recommend to the General Meeting of Shareholders the payment of the dividend from the profit for the financial year 2012 in the amount of PLN **10.511.264,00**, i.e. PLN 2 per share.

According to the Management Board, the recommended amount of the dividend constitutes a compromise between the current interest of the shareholders and the need to secure the performance of the Company's long-term development programme.

At the same time the Management Board of ULMA Construcccion Polska S.A. would like to inform that it is going to suggest the following deadlines concerning the dividend from the profit for the financial year 2012 to the General Meeting of Shareholders:

The day, as of which the entitlements to dividend are determined – 2013-07-01
Payment day – 2013-07-12

The final decision as to the division of the profit of ULMA Construcccion Polska S.A. for the financial year 2012 and to determining the dividend day and the payment day is made by the General Meeting of Shareholders.

Legal basis: Article 38 item 1 point 11 Resolution of the Minister of Finance of 19 February 2009 on the current and periodic information submitted by the stock issuers [...] (Journal of Laws No. 33, item 259),

Date *17-05-2013*

Signatures: *Andrzej Kozłowski – President of the Management Board*