

**LIST OF SHAREHOLDERS HOLDING AT THE ORDINARY
GENERAL MEETING OF ULMA CONSTRUCCION POLSKA
S.A. HELD ON 16 JUNE 2011 THE MINIMUM OF 5% OF
VOTES**

Current Report No. 10/2011

The Management Board of ULMA Construcccion Polska S.A. (the Company) hereby publishes the list of shareholders holding the minimum of 5% of votes at the Ordinary General Meeting of the Company's Shareholders which was held on 16 June 2011.

ULMA C y E, S. Coop – 3,967,290 of votes equivalent to 89.01% of votes at the Meeting and 75.49% of votes in the total number of votes.

AVIVA PTE BZ WBK S.A. – 489,616 votes equivalent to 10.99% votes at the Meeting and 9.32% votes in the total number of votes.

Legal basis: *Art. 70 item 3 of the Public Offering Act – General Meeting of Shareholders above 5%*

Date 16-06-2011

Signatures *Andrzej Kozłowski - President of the Management Board*