

**Additional documents to the Ordinary General Meeting
convened for 22 June 2012
- report of the Supervisory Board of the Company
on operations in the financial year of 2011**

Current report No. 10/2012

With reference to the current report No. 9/2012 of 24 May 2012, the Management Board of ULMA Construcción Polska S.A. provides attached the Report of the Supervisory Board of the Company approved on 20 June 2012 to be reviewed and approved as part of the agenda of the Ordinary General Meeting of the Company convened for 22 June 2012. The report shall be published on the website: www.ulma-c.pl, in the section covering general meetings.

Legal basis: Art. 56.1.2 of the Act on offering – current and periodical disclosure

Date *21-06-2012*

Signatures *Andrzej Kozłowski – President of the Management Board*